

# COVER SHEET

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SEC Registration Number

S	E	M	I	R	A	R	A	M	I	N	I	N	G	A	N	D	P	O	W	E	R
C O R P O R A T I O N																					

(Company's Full Name)

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2	2	8	1	D	O	N	C	H	I	N	O	R	O	C	E	S	A	V	E	N	U	E
M A K A T I C I T Y																						

(Business Address: No. Street City/Town/Province)

**John R. Sadullo**

(Contact Person)

**888-3000**

(Company Telephone Number)

1	2
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(Fiscal Year)

1	7	-	C
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(Form Type)

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Month Day  
(Annual Meeting)

(Secondary License Type, If Applicable)

**Corporate Finance Dept.**

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_

LCU

Document ID

\_\_\_\_\_

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. August 31, 2017  
Date of Report
2. SEC Identification No.: 91447      3. BIR Tax Identification No.: 000-190-324-000
4. **SEMIRARA MINING AND POWER CORPORATION**  
Exact name of issuer as specified in its charter
5. Philippines  (SEC Use Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. 2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City      1231  
Address of principal office      Postal Code
8. (2) 888-3055 Fax No. (2) 888-3955  
Issuer's telephone number, including area code
9. ....  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u>
<b>Common Shares</b>	<b><u>(Outstanding)</u></b>
	<b>1,065,286,430</b>
11. Indicate the item numbers reported herein: **Item 9:**

We advise that on August 30, 2017, the Securities and Exchange Commission authorized (see attached Order) the issuance of 3,195,859,290 common shares with a par value of Php1.00 per share to cover the 300% stock dividends declared by the Board of Directors on February 23, 2017 and ratified by the Stockholders representing two-thirds (2/3) of the outstanding capital stock on May 2, 2017 and the issuance of shares of stocks to stockholders of record as of September 15, 2017. The President of Semirara Mining and Power Corporation, Mr. Victor A. Consunji, as authorized by the Board and Stockholders, has fixed the payment date on October 11, 2017.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title :   
John R. Sadullo  
Corporate Secretary

Date : August 31, 2017



REPUBLIC OF THE PHILIPPINES  
**SECURITIES AND EXCHANGE COMMISSION**  
SEC Building, EDSA, Greenhills  
City Of Mandaluyong, Metro Manila

IN THE MATTER OF

:

**SEMIRARA MINING AND  
POWER CORPORATION**

**Fixing of Record Date of  
Stock Dividend which is  
payment for the Increase of  
Capital Stock**

X ----- X

**O R D E R**

Upon consideration of the application for increase of capital stock from P3,000,000,000.00 to P10,000,000,000.00 of **SEMIRARA MINING AND POWER CORPORATION** and other papers and documents attached thereto, the Commission resolved to authorize the issuance of 3,195,859,290 common shares of the par value of P1.00 or P3,195,859,290.00 to cover stock dividends declared by its Board of Directors on February 23, 2017 and ratified by the corporation's stockholders representing at least two-thirds (2/3) of the outstanding capital stock on May 2, 2017 and the issuance of shares of stocks to stockholders of record as of **September 15, 2017** pursuant to the Amended Rules Governing Pre-emptive and other Subscription Rights and Declaration of Stock or Cash Dividends of Corporations whose Securities are Registered under the Securities Regulation Code or Listed in the Stock Exchange.

**SO ORDERED.**

Mandaluyong City.

August 30, 2017

**FERDINAND B. SALES**

Director

Company Registration and Monitoring Department