

# COVER SHEET

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SEC Registration Number

S	E	M	I	R	A	R	A	M	I	N	I	N	G	A	N	D	P	O	W	E	R
C O R P O R A T I O N																					

(Company's Full Name)

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M A K A T I C I T Y																						

(Business Address: No. Street City/Town/Province)

<b>John R. Sadullo</b> (Contact Person)
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<b>(632) 888-3000/3055</b> (Company Telephone Number)
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1 2	3 1
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(Fiscal Year)

1 7 - C
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(Form Type)

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Month      Day  
(Annual Meeting)

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(Secondary License Type, If Applicable)

<b>Corporate Finance Dept.</b>
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

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To be accomplished by SEC Personnel concerned

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File Number

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Document ID

\_\_\_\_\_ Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. June 26, 2015  
Date of Report
2. SEC Identification No.: 91447
3. BIR Tax Identification No.: 000-190-324-000
4. SEMIRARA MINING AND POWER CORPORATION  
Exact name of issuer as specified in its charter
5. Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. 2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City  
Address of principal office
- Postal Code: 1231
8. (632) 888-3000/3055 Fax No. (632) 888-3955  
Issuer's telephone number, including area code
9. Semirara Mining Corporation  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u> <u>(Outstanding)</u>
<b>Common Shares</b>	<b>1,068,750,000</b>
11. Indicate the item numbers reported herein: Item 9.

This has reference to the news article entitled "Semirara finds new coal field to extend mine life by 10 years" posted in Manila Bulletin (Internet Edition) on June 25, 2015, which the Philippine Stock Exchange has requested Semirara Mining and Power Corporation (the "Corporation") to make a clarification and/or confirmation. The article reported in part that:

"Semirara Mining and Power Corporation has discovered an additional coal field in Semirara island that will allow it to extend its mine life by about 10 more years.

'Based on present drilling results, the West Panian field should give an additional 10 years of mine life based on current output,' said Semirara president Victor Consunji.

The new reserve was found west of the Panian reserve where the company is currently conducting its mining activities.

Dubbed 'West Panian,' it is found to have reserves of 90 million metric tons (MT). The Panian field is seen to have remaining reserves of 17 million MT before being depleted.

...."

Relative to the above news article, we would like to clarify the following:

1. The 90 million metric tons for West Panian is not yet a “reserve” as defined under the PMRC, instead it is categorized as “potential resource” as defined under the PMRC and based on initial drilling results.
2. The programmed confirmatory drilling to complete the in-house evaluation of said deposit is estimated to be done by end of first half 2016, subject to further feasibility study by a Competent Person (CP).
3. Based on the most recent CP report for Bobog mine, the coal reserve in this mine site is not 40 million metric tons but 69.74 million metric tons. Please refer to the company's PSE disclosure dated March 17, 2015.
4. The 81.57 (not 80 per news article) million metric reserve in the Himalian site is based on an earlier study by Monenco Consultants Limited in 1990. The same shall be subjected also to CP report for validation and confirmation.
5. The official designation of Mr. George San Pedro is VP-Operations and Resident Manager while Mr. Victor A. Consunji is the President and Chief Operating Officer.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title :   
**JOHN R. SADULLO**  
VP-Legal & Corporate Secretary

Date : June 26, 2015